

September 28, 2026

SBS Holdings, Inc.

SBS Holdings to Acquire Mitsubishi Chemical Logistics

SBS Holdings, Inc. (Head Office: Shinjuku-ku, Tokyo; President: Masahiko Kamata) today entered into a share transfer agreement with Mitsubishi Chemical Corporation (Head Office: Chiyoda-ku, Tokyo; President: Manabu Chikumoto) to acquire all shares of Mitsubishi Chemical Logistics Corporation (Head Office: Minato-ku, Tokyo; President and CEO: Tadashi Kusumoto; hereinafter "MCLC") held by Mitsubishi Chemical Corporation.

Subject to the necessary regulatory approvals and other required procedures, the acquisition is scheduled to be completed on April 1, 2027. Upon completion of the transaction, MCLC and its four subsidiaries will join the SBS Group, further strengthening the Group's position as a comprehensive logistics provider.



MCLC is one of Japan's leading logistics companies specializing in the transportation of chemicals and hazardous materials. It has significant business scale and extensive expertise in handling a wide range of products, including hazardous substances, toxic materials, and high-pressure gases. As securing logistics capacity has become a major industry-wide challenge, MCLC is well positioned to achieve further growth as a leading company in the chemical logistics sector, supported by its extensive expertise and substantial operational resources.

Meanwhile, under its medium-term management plan, "Harmonized Growth 2030," which runs through fiscal 2030, the SBS Group aims to achieve sustainable high growth by expanding both its business scale and service offerings through a combination of organic growth in core businesses such as 3PL and international logistics and inorganic growth through strategic acquisitions that provide unique competitive advantages. Through this acquisition, the SBS Group will support the further growth of MCLC by sharing infrastructure and expertise and pursuing operational collaboration and synergies, while maintaining its strong relationships with the Mitsubishi Chemical Group and its key customers. The SBS Group will also further enhance its ability to provide higher-value-added and more comprehensive logistics services.

As with other companies that have joined the SBS Group, the current president of MCLC will continue to serve as its President & Chief Executive Officer following the share acquisition. This will ensure business continuity while facilitating integration into the SBS Group.

■ Reference

<Overview of Mitsubishi Chemical Logistics>

Company Name	MITSUBISHI CHEMICAL LOGISTICS CORPORATION
Location	1-30 Shiba-daimon 1-chome, Minato-ku, Tokyo
Representative	President & Chief Executive Officer, Kusumoto Tadashi
Business Description	Comprehensive logistics services, including transportation, warehousing, freight forwarding, and customs clearance; 3PL services; manufacture, sale, and leasing of logistics-related equipment; and manufacture, sale, and import/export of petroleum products, chemical products, and packaging materials
Capital	1,500 million yen
Date of Establishment	December 1, 1956
Shareholder Composition	Mitsubishi Chemical Corporation: 100%

<Overview of the SBS Group>

Holding company: SBS Holdings, Inc. (SBS Group's holding company)

Established: December 1987

Representative: President and Representative Director Masahiko Kamata

Exchange: The Prime Market of the Tokyo Stock Exchange (Securities Code: 2384)

Head Office: 8-17-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Sumitomo Realty & Development Shinjuku Grand Tower 25th floor

Capital: 3.9 billion yen

Revenue: 490.3 billion yen (Consolidated, fiscal year ended December 31, 2025)

Number of employees: 26,316 (including 10,315 full-time employees, consolidated basis)

Business Overview: Since its establishment in 1987, the SBS Group has helped customers enhance their profitability by providing one-stop logistics solutions and a broad range of logistics-related services. The Group comprises companies with expertise in handling a wide range of products, from food products to ultra-heavy cargo; companies capable of providing various delivery services, including route, area, and same-day delivery; and companies specializing in logistics facility development and environmentally responsible logistics services.

URL: <https://www.sbs-group.co.jp/>

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