

“Japan Future Logistics Fund” announces its first investment

TOKYO, November 10, 2020—SBS Holdings, Inc. (President: Masahiko Kamata, Head Office: Sumida-ku, Tokyo) is pleased to announce that the Japan Future Logistics Fund (Japan Future Logistics Investment Limited Partnership), jointly established by SBS Holdings and the Development Bank of Japan, Inc., has concluded its first investment contract and completed the investment procedure on November 6, 2020.

The fund's first investment is in Ai&Ai Chiba Chuo Co., Ltd. (Head Office: Chiba City, Representative: Masaru Shiroma). The company, which has annual sales of 1.5 billion yen, is a light freight and general freight truck transport business, providing light freight transportation services such as online supermarket deliveries, route deliveries, and dedicated corporate deliveries in Chiba Prefecture and eastern Tokyo area.

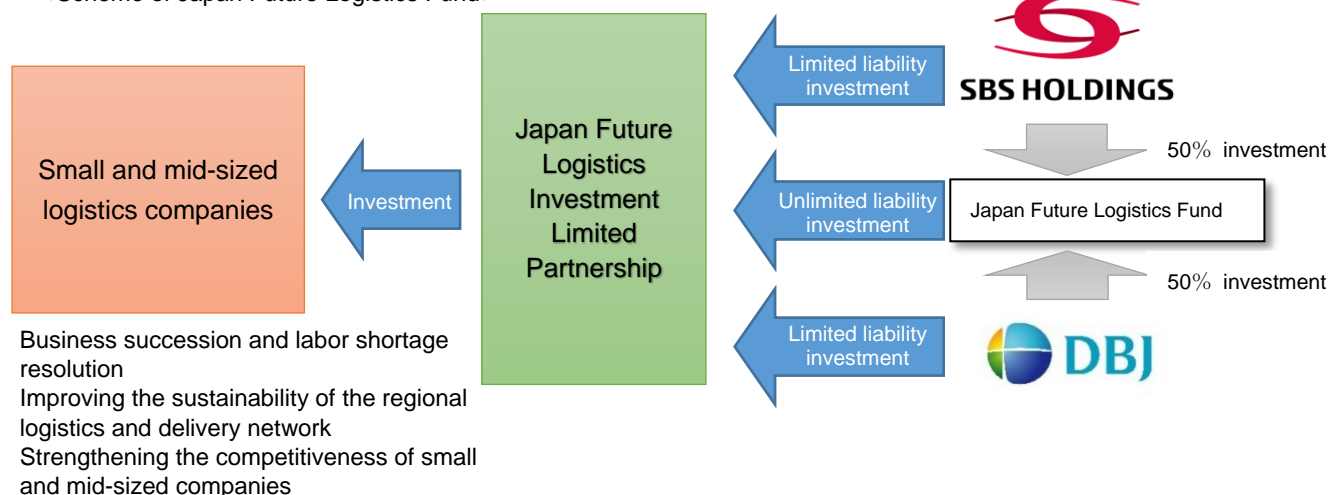
The purpose of the Japan Future Logistics Fund is to succeed the business in the logistics industry and to maintain the regional distribution network.

The agreement was reached as SBS Group's strategy to strengthen its small-lot delivery network and Ai&Ai's business expansion needs were in line with each other.

The company will seek to strengthen its competitiveness through measures to enhance its value by leveraging the expertise of DBJ and SBS Group, such as expanding its sales network, improving its earnings and financial performance, and developing a compliance system. After a certain period of time, the company plans to exit the fund and join the SBS Group.

The Japan Future Logistics Fund will promote the reinforcement of the SBS Group's distribution network by pursuing synergies between SBS and investee companies. At the same time, we will also maintain and expand the distribution network, which is essential for local communities. We will continue to invest in companies that play an active role in the local community.

< Scheme of Japan Future Logistics Fund >



■ Reference

<Outline of Ai&Ai Chiba Chuo Co., Ltd.>

Head Office: 2-203-2, Samukawa-cho, Chuo-ku, Chiba City, Chiba Prefecture

Representative: Masaru Shiroma, Representative Director

Capital: 10 million yen

Composition of business: 90% for light freight truck delivery and 10% for general freight truck delivery

Business description: Based in Chiba Prefecture, the company is engaged in the light freight transportation business, mainly outsourcing operations to individual drivers, including online supermarket deliveries, route deliveries, and dedicated corporate deliveries.

<SBS Group Profile> (December 31, 2019)

Holding company: SBS Holdings, Inc. (SBS Group Holding Company)

Established in December 1987

Representative: Masahiko Kamata, President and Representative Director

Listed on the First Section of the Tokyo Stock Exchange (Securities code: 2384)

Head Office: Orinas Tower, 4-1-3, Taihei 4-chome, Sumida-ku, Tokyo

Capital: 3.9 billion yen

Net sales: 255.5 billion yen (Consolidated)

Number of employees: 17,798 (including 7124 full-time employees, consolidated)

Business Activities: Since its foundation in 1987, the SBS Group has contributed to the creation of incomes for customers by enhancing logistics and ancillary services and providing 1-stop logistics services. Within the Group, we have a group of businesses that handle a variety of merchandises from food to super-heavy goods, a group of companies that can respond to a variety of delivery patterns from routes, areas, and same-day delivery, and a group of specialized companies in areas such as logistics facility development and environmental logistics.

Group: 2019 consolidated subsidiaries (as of April 1, 2019)

Major Companies and Major Businesses	SBS Ricoh Logistics Co., Ltd.	Comprehensive logistics and 3PL
	SBS Logicom Co., Ltd.	Comprehensive logistics and 3PL
	SBS Freight Service Co., Ltd.	General logistics, route business
	SBS Global Network Co., Ltd.	International logistics
	SBS Flec Co., Ltd.	Food logistics, 3PL
	SBS Flecnet Co., Ltd.	Food logistics
	SBS Zentsu Co., Ltd.	Food logistics, personal delivery
	SBS Sokuhai Support Co., Ltd.	Same-day delivery, waste disposal
	SBS Logistics Singapore Pte. Ltd.	International logistics
	SBS Asset Management Co., Ltd.	Development and leasing of logistics facilities
	SBS Staff Co., Ltd.	Temporary staffing and job placement services
	SBS Finance Co., Ltd.	Leasing, insurance, and joint purchasing
	Marketing Partner Co., Ltd.	Marketing and Mail Order Business

URL: <https://www.sbs-group.co.jp>

- For further information, contact

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