

March 28, 2024

Company name: SBS Holdings, Inc.  
Name of representative: Masahiko Kamata, President and Representative Director  
(Securities code: 2384; Prime Market)  
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### Notice Concerning Financial Results Information of Unlisted Parent Company, Etc.

SBS Holdings, Inc. (the “Company”) hereby announces that the financial results for the fiscal year ended December 31, 2023 of Kamata Kikaku Co., Ltd., which is an unlisted parent company of the Company, was finalized, as described below. Note that Kamata Kikaku Co., Ltd. changed its fiscal year-end from August 31 to December 31. As a result, the current fiscal year, which is a transitional period for the change of accounting period, is the four-month fiscal period from September 1, 2023 to December 31, 2023.

#### 1. Overview of the parent company, etc.

(1) Name	Kamata Kikaku Co., Ltd.	
(2) Location	2-17-3, Ebisuminami, Shibuya-ku, Tokyo	
(3) Job title and name of representative	Masahiko Kamata, Representative Director	
(4) Description of business	Investment business, owning and management of real estate	
(5) Share capital	10,000,000 yen (as of December 31, 2023)	
(6) Relationship with the Company		
	Capital relationship	Said company holds 19,888,400 shares of the Company (ownership ratio: 50.07%) as of December 31, 2023.
	Personnel relationship	Masahiko Kamata, who is the representative director of the Company, concurrently serves as the representative director of said company.
	Business relationship	None applicable

(Note) 1. Ownership ratio means the ratio of the number of issued shares (39,718,200 shares) as of December 31, 2023 to the number of shares (39,717,411 shares) after deducting treasury shares held as of the same date (789 shares) (rounded off to the third decimal place).

2. Financial statements of said parent company, etc.

Balance Sheet  
(As of December 31, 2023)

(Thousands of yen)

Assets		Liabilities	
Account title	Amount	Account title	Amount
<b>[Current assets]</b>	<b>[1,391,875]</b>	<b>[Current liabilities]</b>	<b>[936,683]</b>
Cash and deposits	35,810	Short-term borrowings	910,000
Short-term loans receivable	1,268,900	Accounts payable-other	26,239
Accounts receivable-other	63,809	Income taxes payable	403
Others	23,355	Deposits received	40
<b>[Non-current assets]</b>	<b>[63,503]</b>	<b>[Non-current liabilities]</b>	<b>[3,079,256]</b>
<b>(Property, plant and equipment)</b>	<b>(123,414)</b>	Long-term borrowings	3,079,146
Buildings	472	Guarantee deposits received	110
Tools, furniture and fixtures	49,591	<b>Total liabilities</b>	<b>4,015,940</b>
Land	73,349		
<b>(Intangible assets)</b>	<b>(32,267)</b>	<b>Net assets</b>	
Leasehold interests in land	32,267	<b>[Shareholders' equity]</b>	<b>[60,879,610]</b>
<b>(Investments and other assets)</b>	<b>(63,347,993)</b>	Share capital	10,000
Investment securities	63,347,993	<b>(Capital Surplus)</b>	<b>(60,416,581)</b>
		Legal capital surplus	60,416,581
		<b>(Retained earnings)</b>	<b>(453,029)</b>
		Other retained earnings	453,029
		Retained earnings brought forward	453,029
		<b>Total net assets</b>	<b>60,879,610</b>
<b>Total assets</b>	<b>64,895,550</b>	<b>Total liabilities and net assets</b>	<b>64,895,550</b>

Income Statement  
(from September 1, 2023 to December 31, 2023)

(Thousands of yen)

Account title	Amount
<b>Net sales</b>	<b>10,749</b>
<b>Gross profit</b>	<b>10,749</b>
Selling, general and administrative expenses	10,027
<b>Operating income</b>	<b>722</b>
Non-operating income	262
Non-operating expenses	3,667
<b>Ordinary loss</b>	<b>-2,682</b>
<b>Loss before income taxes</b>	<b>-2,682</b>
Income taxes - current	403
<b>Loss</b>	<b>-3,086</b>

### 3. Breakdown of shareholders, major shareholders, and officers of said parent company, etc.

#### [Breakdown of Shareholders]

As of December 31, 2023

Classification	Status of Shares							Shares less than one unit (shares)	
	Government and municipalities	Financial institutions	Financial instruments firms	Other corporations	Foreign corporations, etc.		Individuals Others		Total
					Other than individuals	Individuals			
Number of shareholders (person)	-	-	-	1	-	-	-	1	-
Number of shares held (shares)	-	-	-	134,618	-	-	-	134,618	-
Ratio of number of shares held (%)	-	-	-	100.00	-	-	-	100.00	-

#### [Major Shareholders]

As of December 31, 2023

Name	Address	Number of shares held (shares)	Ratio of the number of shares held to the total number of shares issued (excluding treasury shares) (%)
KMK Holdings Co., Ltd.	2-17-3, Ebisuminami Shibuya-ku, Tokyo	134,618	100.00
Total	-	134,618	100.00

#### [Status of officers]

Title	Name	Date of birth	Brief History		Term of office	Number of shares held
Representative Director	Masahiko Kamata	Born June 22, 1959	Mar. 1988	Representative Director and President, Kanto Soukuhai Co., Ltd. (currently SBS Holdings, Inc.) (current)	(Note)	134,618
			Sep. 2005	Representative Director and President, Tokyu Logistic Co., Ltd. (currently SBS Logicom Co., Ltd.) (current)		
			Jun. 2015	Representative Partner of Kamata Kikaku LLC (currently SBS Holdings, Inc.)		
			Jun. 2017	Representative Director, SBS Sokuhai Support Co., Ltd. (current)		
			Feb. 2023	Representative Director, SBS Holdings, Inc. (current)		
			Dec. 2023	Representative Director, KMK Holdings Co., Ltd. (current)		
Total						134,618

(Note) The term of office of directors is from the time of the reorganization from a limited liability company to a stock company (February 19, 2023) until the conclusion of the Ordinary General Meeting of Shareholders for the last fiscal year ending within 10 years.